



## What is your Financial Vital Sign<sup>SM</sup>?

Most people know their cholesterol level. They know their blood pressure, their weight and their temperature. These are vital signs that allow us to maintain health. If one of these numbers dips or spikes an adjustment of some sort is needed. RiverStone Wealth Management applies the same concept to planning, and has created the Financial Vital Sign<sup>SM</sup>.



**RiverStone**  
Wealth Management

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» *On any given day we provide our clients a simple number allowing them to know exactly where they stand financially, relative to their goals.*

It is a simple, two-digit number that increases confidence as it nears 100. It is easy to track and understand. The power of this simple indicator is how it can represent your entire financial situation. It begins with a thorough and exhaustive 360-degree view of your personal and financial goals, dreams and ambitions, as well as current holdings. Your data, once entered, is tracked each day and automatically refreshes with the latest values. These numbers feed into a sophisticated software modeling program that stress-tests your portfolio against 1,000 different future market scenarios, from endless booms to back-to-back great depressions and everything in between. Ultimately, a graph of the results shows in how many of the scenarios you were likely to achieve your future objectives. Your Financial Vital Sign<sup>SM</sup> is where you are on the graph on that given day. And, it updates everyday, automatically.

While this information may be available elsewhere, the Financial Vital Sign<sup>SM</sup> is exclusive to RiverStone Wealth Management clients.



Think about it. Imagine the confidence of knowing that your Financial Vital Sign<sup>SM</sup> is showing that your highest goals and financial dreams are on track...what would that confidence be worth, if you could buy it at any price? Envision the freedom from stress when others are insecure over the roller coaster performance of the various market indexes. What is the peace of mind worth? Imagine being able to see an early warning indication that adjustments are needed to get your plans on track. What would that advanced forecast be worth?

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The Financial Vital Sign<sup>SM</sup> is a combination of evolutionary technology and revolutionary application. We believe it will someday be the way all financial planning is done. We just happen to be doing it now. Find out more and arrange to learn your Financial Vital Sign<sup>SM</sup> by contacting your RiverStone Wealth Management Advisor.



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\*Your Financial Advisor's assessment of your financial situation is based primarily on the information you provide during consultation over the course of the relationship. Market scenarios are based on historical market events. Past performance is no assurance of future returns.

More information about RiverStone Wealth Management is available at [www.RiverStoneWealth.com](http://www.RiverStoneWealth.com).